

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
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**LIST OF THE SETTLEMENT PARTIES' EXHIBITS ADMITTED  
AT TRIAL IN SUPPORT OF THE FGIC 9019 MOTION**

Residential Capital, LLC, and each of its debtor affiliates (collectively, the “**Debtors**”), Financial Guaranty Insurance Company (“**FGIC**”), the FGIC Trustees,<sup>1</sup> and the Institutional Investors<sup>2</sup> (collectively, the “**Settlement Parties**”), having met and conferred with the Objecting Parties,<sup>3</sup> hereby submit an exhibit list indicating the Settlement Parties’ exhibits that were admitted into evidence at trial in support of the *Debtors’ Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of the Settlement Agreement Among the Debtors, FGIC, the FGIC Trustees and Certain Individual Investors* [ECF No. 3929] (the “**FGIC 9019 Motion**”):

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<sup>1</sup> The “FGIC Trustees” include The Bank of New York Mellon, The Bank of New York Mellon Trust Company, N.A., Law Debenture Trust Company of New York, U.S. Bank National Association and Wells Fargo Bank, N.A., each solely in their respective capacities as trustees, indenture trustees or separate trustees for certain FGIC Insured Trusts.

<sup>2</sup> The “Institutional Investors” include certain members of the Steering Committee Consenting Claimants and the Talcott Franklin Consenting Claimants (each as defined in the Plan Support Agreement, approved by the Court on June 26, 2013, ECF No. 4098).

<sup>3</sup> The Objecting Parties are, collectively, Monarch Alternative Capital LP, Stonehill Capital Management LLC, Bayview Fund Management LLC, CQS ABS Master Fund Limited and CQS ABS Alpha Master Fund Limited, each of which is represented by Willkie Farr & Gallagher, LLP (the “**Willkie Objecting Parties**”) and the Federal Home Loan Mortgage Corporation (“**Freddie Mac**” and, together with the Willkie Objecting Parties, the “**Investor Objecting Parties**”), and the Ad Hoc Group of Junior Secured Noteholders (the “**Ad Hoc Group**”).

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
1	05/23/2013	N/A	FGIC Settlement Agreement [Docket No. 3929-2]	<b>X</b>	88:9-88:23, 90:5-25
2	11/16/2012	RC_FGIC9019_00001143 - RC_FGIC9019_00001162	Claim No. 4870 filed by Financial Guaranty Insurance Company (Residential Capital, LLC) [Docket No. 3929-6]	<b>X</b>	88:9-88:23, 90:5-25
3	11/16/2012	RC_FGIC9019_00001275 - RC_FGIC9019_00001294	Claim No. 4868 filed by Financial Guaranty Insurance Company (Residential Funding Company, LLC)	<b>X</b>	88:9-88:23, 90:5-25
4	11/16/2012	RC_FGIC9019_00001425- RC_FGIC9019_00001444	Claim No. 4871 filed by Financial Guaranty Insurance Company (GMAC Mortgage, LLC)	<b>X</b>	88:9-88:23, 90:5-25
5	03/04/2012	RC_FGIC9019_00034907 - RC_FGIC9019_00034939	Claim Nos. 6604-6654 filed by Law Debenture Trust Company of New York and Wells Fargo Bank, N.A. as Separate Trustee and Trustee (All Debtors) [Docket No. 3929-7]	<b>X</b>	88:9-88:23, 90:5-25
6	03/04/2012	RC_FGIC9019_00034940 - RC_FGIC9019_00035050	Claim Nos. 6655-6705 filed by U.S. Bank N.A. (All Debtors) [Docket No. 3929-8]	<b>X</b>	88:9-88:23, 90:5-25
7	03/04/2012	RC_FGIC9019_00035051 - RC_FGIC9019_00036436	Claim Nos. 6758-6767 and 6772-6779 filed by Bank of New York Mellon Trust Co., N.A. (Nine Debtors)	<b>X</b>	88:9-88:23, 90:5-25
8	12/30/2011	RC_FGIC9019_00000992 - RC_FGIC9019_00001044	Complaint, FGIC v. Residential Funding Co. et al, No. 11-cv-09736 (SDNY Dec. 30, 2011) [removed from NY Sup Ct. 653303-2011]	<b>X</b>	193:9-22
9	12/30/2011	RC_FGIC9019_00000286 - RC_FGIC9019_00000327	Complaint, FGIC v. Residential Funding Co. et al, No. 11-cv-09737 (SDNY Dec. 30, 2011) [removed from NY Sup Ct No. 653304-2011]	<b>X</b>	193:9-22
10	01/13/2012	RC_FGIC9019_00001465 - RC_FGIC9019_00001537	Complaint, FGIC v, Ally Fin. Inc., et al, No. 12-cv-00339 (SDNY Jan. 13, 2012) [removed from NY Sup Ct. 653622-2011]	<b>X</b>	193:9-22
11	01/13/2012	RC_FGIC9019_00001617 - RC_FGIC9019_00001695	Complaint, FGIC v, Ally Fin. Inc., et al, No. 12-cv-00340 (SDNY Jan. 13, 2012) [removed from NY Sup Ct. 653621-2011]	<b>X</b>	193:9-22

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
12	01/13/2012	RC_FGIC9019_00000107 - RC_FGIC9019_00000185	Complaint, FGIC v. Ally Fin. Inc., et al, No. 12-cv-00338 (SDNY Jan. 13, 2012) [removed from NY Sup Ct. 653623-2011]	<b>X</b>	193:9-22
13	01/13/2012	RC_FGIC9019_00001756 - RC_FGIC9019_00001822	Complaint, FGIC v. Ally Fin. Inc., et al, No. 12-cv-00341 (SDNY Jan. 13, 2012) [removed from NY Sup. Ct. 653493-2011]	<b>X</b>	193:9-22
14	01/31/2012	RC_FGIC9019_00000634 - RC_FGIC9019_00000697	Complaint, FGIC v. Ally Fin. Inc., et al, No. 12-CIV-0780 (SDNY Jan. 31, 2012)	<b>X</b>	193:9-22
15	03/05/2012	RC_FGIC9019_00000401 - RC_FGIC9019_00000494	Complaint, FGIC v. Ally Fin. Inc., et al, No. 12-cv-01601 (SDNY Mar. 5, 2012)	<b>X</b>	193:9-22
16	03/06/2012	RC_FGIC9019_00000009 - RC_FGIC9019_00000106	Complaint, FGIC v. Ally Fin. Inc., et al, No. 12-cv-01658 (SDNY Mar. 6, 2012)	<b>X</b>	193:9-22
17	03/12/2012	RC_FGIC9019_00000495 - RC_FGIC9019_00000598	Complaint, FGIC v. Ally Fin. Inc., et al, No. 12-cv-01818 (SDNY Mar. 12, 2012)	<b>X</b>	193:9-22
18	03/13/2012	RC_FGIC9019_00001876 - RC_FGIC9019_00001973	Complaint, FGIC v. Ally Fin. Inc., et al, No. 12-cv-01860 (SDNY Mar. 13, 2012)	<b>X</b>	193:9-22
19	03/30/2012	RC_FGIC9019_00000704 - RC_FGIC9019_00000803	Amended Complaint, FGIC v. Ally Fin. Inc., et al, 11-cv-09729 (SDNY Mar. 30, 2012)	<b>X</b>	193:9-22
20	03/12/2007	RC_FGIC9019_00005199 - RC_FGIC9019_00005218	RASC 2007-EMX1 Assignment and Assumption Agreement		
21	02/01/2007	RC_FGIC9019_00005252 - RC_FGIC9019_00005406; RC_FGIC9019_00005721 - RC_FGIC9019_00005815	RASC 2007-EMX1 Pooling and Servicing Agreement		
22	03/08/2007	RC_FGIC9019_00005407 - RC_FGIC9019_00005720	RASC 2007-EMX1 Prospectus Supplement and Prospectus		
23	02/24/2006	RC_FGIC9019_00004186 - RC_FGIC9019_00004219	RFMSII 2006-HSA2 Home Equity Loan Purchase Agreement		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
24	02/22/2006	RC_FGIC9019_00003625 - RC_FGIC9019_00003926	RFMSII 2006-HSA2 Prospectus Supplement and Prospectus		
25	06/28/2007	RC_FGIC9019_00003515 - RC_FGIC9019_00003551	GMACM 2007-HE2 Mortgage Loan Purchase Agreement		
26	03/29/2005	RC_FGIC9019_00009451 - RC_FGIC9019_00009489	GMACM 2005-HE1 Mortgage Loan Purchase Agreement		
27	03/29/2005	RC_FGIC9019_00009586 - RC_FGIC9019_00009658; RC_FGIC9019_00029797 - RC_FGIC9019_00029827	GMACM 2005-HE1 Indenture		
28	01/01/2006	RC_FGIC9019_00002224 - RC_FGIC9019_00002353	RFMSII 2006-HSA1 Pooling and Servicing Agreement		
29	03/29/2006	RC_FGIC9019_00009531 - RC_FGIC9019_00009585; RC_FGIC9019_00009659 - RC_FGIC9019_00009670	GMACM 2005-HE1 Servicing Agreement		
30	02/11/2013 ; 03/01/2013	N/A	Engagement Letter for Lewis Kruger as amended [Docket No. 2887-5 & 3074-1]	<b>X</b>	90:5-25
31	03/05/2013	N/A	Order Granting Debtors' Motion Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code for an Order Authorizing the Debtors to Appoint Lewis Kruger as Chief Restructuring Officer [Docket No. 3103]	<b>X</b>	90:5-25
32	05/23/2013	RC_FGIC9019_00033899- RC_FGIC9019_00034122	Email to ResCap LLC Board attaching Rescap Supplemental Term Sheet May 23 2013.pdf; 3814 - Global PSA Motion - MERGED.pdf; FGIC ResCap Settlement Agreement (Execution Version) FINAL.pdf	<b>X</b>	90:5-25
33	05/29/2013	N/A	Affirmation of Gary T. Holtzer, Case No. 401265-2012 (Sup. Ct., N.Y. Cnty.) [Docket No. 3929-10]		
34	06/07/2013	N/A	D'Vari Schedule 1 [Docket No. 3929-5]	<b>X</b>	196:3-12

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
35	06/07/2013	N/A	D'Vari Schedule 2 [Docket No. 3929-5]	<b>X</b>	196:3-12
36	06/07/2013	N/A	D'Vari Schedule 3 [Docket No. 3929-5]	<b>X</b>	196:3-12
37	06/07/2013	N/A	D'Vari Schedule 4 [Docket No. 3929-5]	<b>X</b>	196:3-12
38	06/07/2013	N/A	D'Vari Schedule 5 [Docket No. 3929-5]	<b>X</b>	196:3-12
39	06/07/2013	N/A	D'Vari Schedule 6 [Docket No. 3929-5]	<b>X</b>	196:3-12
40	06/07/2013	N/A	D'Vari Schedule 7 [Docket No. 3929-5]	<b>X</b>	196:3-12
41	06/07/2013	N/A	D'Vari Schedule 8 [Docket No. 3929-5]	<b>X</b>	196:3-12
42	06/07/2013	N/A	D'Vari Schedule 9 [Docket No. 3929-5]	<b>X</b>	196:3-12
43	07/31/2012	N/A	Revised Joint Omnibus Scheduling Order and Provisions for Other Relief Regarding (i) Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements, and (ii) the RMBS Trustees' Limited Objection to the Sale Motion [Docket No. 945]	<b>X</b>	88:9-88:23, 90:5-25
44	06/10/2013	CQS000001676-CQS000001679	Email chain between David Williams and David Lawrence		
45	06/10/2013	CQS000001700-CQS000001702	Email chain between David Williams and David Lawrence		
46	06/10/2013	CQS000001709-CQS000001710	Email chain between David Williams and David Lawrence		
47	06/10/2013	CQS000001711-CQS000001712	Email chain between David Williams and David Lawrence		
48	06/10/2013	CQS000001670-CQS000001671	Email chain between David Williams and David Lawrence		
49	06/10/2013	CQS000000605-CQS000000703	Email chain between David Williams and David Lawrence		
50	06/11/2013	CQS000000704-CQS000000708	Email chain between David Williams and Evan Lederman		
51	06/11/2013	CQS000001201-CQS000001669	Email chain between David Williams and Patrick Dennis		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
52	05/24/2013	CQS000000061	Email chain among David Williams, Aaron Malik, Bill Murray and Justin Ryan		
53	12/26/2012	N/A	Order Appointing Mediator [Docket No. 2519]	<b>X</b>	255:20-256:12
54	05/25/2012	N/A	Declaration of Jeffrey A. Lipps [Docket No. 320-9]	<b>X</b>	90:5-25
55	09/28/2012	N/A	Supplemental Declaration of Jeffrey A. Lipps [Docket No. 1887-4]	<b>X</b>	90:5-25
56	01/15/2013	N/A	Reply Declaration of Jeffrey A. Lipps [Docket No. 2805]	<b>X</b>	90:5-25
57	09/21/2012	N/A	Third Amended and Restated RMBS Trust Settlement Agreement, by and between Residential Capital, LLC and its direct and indirect subsidiaries and the Institutional Investors [Docket No. 1887-2]	<b>X</b>	88:24-89:9, 89:23-90:25, 132:20-133:9
58	09/20/2012	N/A	Third Amended and Restated RMBS Trust Settlement Agreement, by and between Residential Capital, LLC and its direct and indirect subsidiaries and the Institutional Investors [Docket No. 1887-3]	<b>X</b>	88:24-89:9, 89:23-90:25, 132:20-133:9
59	06/11/2013	N/A	Declaration of Ron D'Vari in Support of Debtors' Application for an Order Under Bankruptcy Code Sections 327(a) and 328(a) Authorizing the Employment and Retention of Newoak Capital Advisors LLC as Consultant <i>Nunc Pro Tunc</i> To May 24, 2013 [Docket No. 3953-2]	<b>X</b>	196:3-12
101	7/31/2013		Declaration of Robert H. Major	<b>X</b>	257:12-258:3
102	7/31/2013		Declaration of Mamta K. Scott	<b>X</b>	170:1-5
103	7/31/2013		Declaration of Mary L. Sohlberg	<b>X</b>	134:23-135:3
104	7/31/2013		Declaration of S.P. Kothari, Ph.D. with Exhibits	<b>X</b>	198:10-15
105	7/19/2013		Expert Report of S.P. Kothari, Ph.D.		
106			Exhibit 1 to Expert Report of S.P. Kothari, Ph.D. - Curriculum Vitae of S.P. Kothari		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
107			Exhibit 2 to Expert Report of S.P. Kothari, Ph.D. - Documents and Sources Considered		
108			Exhibit 3 to Expert Report of S.P. Kothari, Ph.D. - Ibbotson Cost of Capital Yearbook (2013 ed.), SIC 635		
109	7/31/2013		Declaration of Allen Pfeiffer with Exhibits	<b>X</b>	259:1-6
110	7/19/2013		Expert Report of Allen Pfeiffer		
111			Attachment I to Expert Report of Allen Pfeiffer - Curriculum Vitae of Allen M. Pfeiffer		
112			Attachment II to Expert Report of Allen Pfeiffer - Documents and Sources Considered		
113			Attachment III to Expert Report of Allen Pfeiffer - FGIC Commutation Proposal Discussion Materials: Dated May 15, 2013		
114	12/1/2005	RC_FGIC9019_00031378-RC_FGIC9019_00031527	RAMP 2005-EFC7 Pooling and Servicing Agreement	<b>X</b>	170:1-8
115	3/29/2005	RC_FGIC9019_00009586-RC_FGIC9019_00009658	GMACM 2005-HE1 Indenture	<b>X</b>	134:15-21
116	6/29/2006	RC_FGIC9019_00002753-RC_FGIC9019_00002831	GMACM 2006-HE2 Indenture	<b>X</b>	257:12-258:3
117	3/30/2007	RC_FGIC9019_00009274-RC_FGIC9019_00009374	RFMSII 2007-HI1 Indenture	<b>X</b>	170:1-8
118	7/1/2004	RC_FGIC9019_00018121-RC_FGIC9019_00018269	RASC 2004-KS7 Pooling and Servicing Agreement	<b>X</b>	257:12-258:3
119	5/8/2013	BNYM-MS 0000079 - BNYM-MS 0000088	Email from Glenn Siegel to Robert H. Major regarding "FW: ResCap/FGIC Proposal (D&P Summary)"	<b>X</b>	257:12-258:3
120	5/8/2013	USB-MS 00068 - USB-MS 00078	Email from Arlene Alves to Mamta Scott, Laura Moran, James Byrnes, Mark Kotwick and Andrew Silberstein regarding "FW: ResCap/FGIC Proposal (D&P Summary) (Confidential)"	<b>X</b>	170:1-8

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
121		WFB-MS000001 - WFB-MS000008	Draft ResCap/FGIC Proposal with handwritten Notes	<b>X</b>	134:15-21
122	5/10/2013	WFB-MS000009 - WFB-MS000018	Email from Michael Johnson to Mary Sohlberg and Kit Weitnauer regarding "FW: ResCap/FGIC Proposal (D&P Summary)"	<b>X</b>	134:15-21
123	5/15/2013	TR-MS000001-TR-MS000009	FGIC Commutation Proposal Discussion Materials Prepared by Duff & Phelps	<b>X</b>	134:15-21
124			CD Containing Relevant Transaction Documents		
125	12/12/2012		Affidavit of Michael W. Miller in Further Support of Approval of the First Amended Plan of Rehabilitation in the Matter of Rehabilitation of Financial Guaranty Insurance Company	<b>X</b>	350:16-21
126	12/26/2012	ECF No. 2519	Order Appointing Mediator		
127	5/23/2013	ECF No. 3814	Debtors' Motion for an Order Under Bankruptcy Code Sections 105(a) and 363(b) Authorizing the Debtors to Enter Into and Perform Under a Plan Support Agreement with Ally Financial Inc., the Creditors Committee and Certain Consenting Claimants (with Exhibits)		
128	5/24/2013		Time Sensitive Notice Regarding (A) Plan Support Agreement Among the ResCap Debtors and the RMBS Trustees, Among Others, and (B) Settlement Agreement Among the Debtors, Financial Guaranty Insurance Company and Certain of the RMBS Trustees, with schedules	<b>X</b>	134:15-21
129	6/4/2013		Time Sensitive Notice Regarding Settlement Agreement Among ResCap Debtors, Financial Guaranty Insurance Company and the FGIC Trustees	<b>X</b>	134:15-21



Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
130	6/7/2013	ECF No. 3929	Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 For Approval of the Settlement Agreement Among the Debtors, FGIC, the FGIC Trustees and Certain Institutional Investors		
131	6/10/2013	ECF No. 3940	Joinder of Certain RMBS Trustees to the Debtors' Motion for an Order Under Bankruptcy Code Sections 105(a) and 363(b) Authorizing the Debtors to Enter Into and Perform under a Plan Support Agreement with Ally Financial Inc., the Creditors' Committee, and Certain Consenting Claimants (with Exhibits)		
132	6/11/2013		Interim Order regarding notice of Motion Sequence 16, Index No. 401265/2012		
133	6/14/2013	ECF No. 3982	Joinder of FGIC Trustees to the Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of the Settlement Agreement Among the Debtors, FGIC, the FGIC Trustees and Certain Institutional Investors		
134	6/15/2013		Affidavit of Service of Robert H. Major regarding notice of Motion Sequence 16, Index No. 401265/2012		
135	6/15/2013		Affidavit of Service of Tanveer Ashraf regarding notice of Motion Sequence 16, Index No. 401265/2012		
135 (a)	6/15/2013		Affidavit of Service of Vicky Lynn Burdick regarding notice of Motion Sequence 16, Index No. 401265/2012		
136	6/15/2013		Affidavit of Service of David M. Stoltz regarding notice of Motion Sequence 16, Index No. 401265/2012		
136 (a)	6/15/2013		Affidavit of Service of Denise A. Roy regarding notice of Motion Sequence 16, Index No. 401265/2012		
137	6/19/2013	ECF No. 4023	Reservation of Rights with Respect to Debtors' Motion for an Order Under Sections 105(A) and 363(B).		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
138	6/26/2013	ECF No. 4098	Order Granting PSA Motion		
139	7/16/2013		Objection of Monarch Alternative Capital LP, Stonehill Capital Management LLC, CQS ABS Master Fund Limited and CQS ABS Alpha Master Fund Limited to the Rehabilitator's Motion for Order Pursuant to Section 7428 of New York Insurance Law Approving (i) that Certain Settlement Agreement Among the Debtors, FGIC, the Trustees and Certain Institutional Investors, Dated May 23, 2013, and (ii) that Certain Plan Support Agreement Among the Debtors, Ally Financial Inc., the Creditors' Committee, FGIC and the Other Consenting Claimants, Dated May 13, 2013		
140	7/16/2013		Objection of Federal Home Loan Mortgage Corporation to the Commutation of Certain FGIC Policies and Certain Findings of Fact Sought by the Rehabilitator of Financial Guaranty Insurance Company Set Forth in Affirmation Dated May 29, 2013		
141	7/16/2013		Limited Objection of FYI Ltd., FFI Fund Ltd. And Olifant Fund, Ltd. To the Rehabilitator's Motion to (a) Approve Settlement Agreement and (b) Approve Plan Support Agreement and Request for Related Relief		
142	7/30/2013		Omnibus Reply Memorandum of Law of Certain ResCap Trustees (i) In Support of the Rehabilitator's Motion for Approval of (a) That Certain Settlement Agreement Among Residential Capital, LLC, FGIC, the ResCap Trustees and the Institutional Investors, dated May 23, 2013 and (b) that Certain Plan Support Agreement Among Residential Capital, LLC, Ally Financial, Inc., the ResCap Creditors' Committee, FGIC and the Other Consenting Claimants Thereto, Dated May 13, 2012 and (ii) In Response to Certain Objections to the Rehabilitator's Motion		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
143	9/28/2012	STONEHILL000002393 - STONEHILL000002395	Email from Michael Thoyer to Adam Sklar regarding "RE: TMTS -ABOUT TO TRADE AWAY!"		
144	10/2/2012	STONEHILL000002378 - STONEHILL000002382	Email from Michael Thoyer to Adam Sklar regarding "RE: quick Favor"		
145	2/12/2013	MONARCH0000635 - MONARCH0000641	Email from Anthony Princi to Marc Abrams, Lorenzo Marinuzzi, Mary Eaton, James Newton, Jennifer Hardy, Adam Sklar and Michael Kelly regarding "RE: ResCap"		
146	4/27/2013	RC_FGIC9019_00034721-RC_FGIC9019_00034724	Email from Lorenzo Marinuzzi to Marc Abrams regarding "RE: ResCap -- Confidentiality Agreement"		
147	4/27/2013	RC_FGIC9019_00034715-RC_FGIC9019_00034720	Email from Marc Abrams to Lorenzo Marinuzzi regarding "RE: ResCap - Confidentiality Agreement"		
148	5/2/2013	MONARCH0000001 - MONARCH0000011	Letter from Lorenzo Marinuzzi to Marc Abrams regarding "In re Residential Capital, LLC, Case No. 12-12020 (MG): Confidentiality Agreement"		
149	5/13/2013		Email from Keith H. Wofford to Marc Abrams, Kathy Patrick, D. Ross Martin, Andrew G. Devore regarding "FW: ResCap -- Agreed Upon Allocation"		
150	5/13/2013		Email from Keith H. Wofford to Marc Abrams and D. Ross Martin regarding "FW: Urgent - MNPI -DO NOT FORWARD TO UNRESTRICTED PERSONNEL"		
151	5/13/2013	MONARCH000000622 - MONARCH000000624	Email from Keith H. Wofford to Marc Abrams, Kathy Patrick, Mary Eaton and Jennifer Hardy regarding "Re: (BN) Ally Has Reached Creditor Deal, ResCap Examiner Lawyer Says (3)"		
152	5/17/2013		Email from D. Ross Martin to Marc Abrams and Keith H. Wofford regarding "Fwd: ResCap -- Plan Support Agreement and Plan Term Sheet"		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
153	5/19/2013	MONARCH000000644 - MONARCH000000645	Email from Marc Abrams to Keith H. Wofford, Kathy Patrick, Mary Eaton, D. Ross Martin and Jennifer Hardy regarding "RE: ResCap"		
154	5/24/2013	CQS000000048	Email from Justin Ryan to David William, Bill Murray and Aaron Malik regarding "For ResCap call @10am"		
155	6/4/2013	CQS000000095	Email from David Williams to Justin Ryan regarding "RE:"		
156	6/6/2013	BAYVIEW000001145	Email from Matthew Miller to Mary Kelly and Birgit Shelton		
157	6/10/2013	CQS000001713- CQS000001714	Email from Justin Ryan to Bill Murray regarding "Bullet points"		
158	6/10/2013	CQS000000104 - CQS0000000572	Email from Justin Ryan to David Williams attaching "ResCap--FGIC_Settlement_Motion[1].pdf"		
159	6/10/2013	CQS000000717 - CQS000000718	Email from David B. Lawrence to David Williams regarding "Re: tried sending you a large file on cqs email"		
160	6/11/2013	CQS000000093	Email from David Williams to Justin Ryan regarding "Re: GMACM 2006-HE1 A"		
161	6/11/2013		Letter from Marc Abrams to Martin Bunin, John C. Weitnauer, William Munno and Glenn Siegel regarding "In re Residential Capital, LLC, Case No. 12-12020 (MG) - FGIC Settlement Agreement"		
162	6/11/2013	QS000000098	Email from David Williams to Justin Ryan regarding "RE: Talcott"		
163	6/12/2013	BAYVIEW000000095 - BAYVIEW000000199	Email from Lily Wang to David Ertel, Austin McQuillen, Daniela Li, Matthew Miller, Philip Qing Gao and Submit Chabra regarding "all FGIC wrapped ResCap exposure by fund as may end" with attachment		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
164	6/13/2013	BAYVIEW000001178 - BAYVIEW000001188	Email from Chandrajit Bhattacharya to Lily Wang and Garrett Smith regarding "RE:on the FGIC/ResCap proposed commutation" with attachment		
165	7/3/2013		CQS Privilege Log		
166			Johnson - Real Time Dow Jones – "ResCap Wants Mediator to Break Logjam in Creditor Negotiations"		
167		Monarch000002329	Monarch Worksheet		
168		Monarch000002311 - Monarch000002324	FGIC Plan of Rehabilitation Summary and Claims Valuation Update		
169		STONEHILL000000238 - STONEHILL000000294	Stonehill Model		
170			FGIC Quarterly Operating Review - First Quarter 2013	<b>X</b>	257:12-258:3
171			CQS Form ADV		
172		ECF. No. 318	Debtors' Motion for Entry of an Order Under Bankruptcy Code 365 and Bankruptcy Rule 6006 Authorizing the Debtors to Assume Plan Support Agreements with Steering Committee Consenting Claimants		
173		ECF No. 319	Debtors' Motion for Entry of an Order Under Bankruptcy Code 365 and Bankruptcy Rule 6006 Authorizing the Debtors to Assume Plan Support Agreements with Talcott Franklin Consenting Claimants		
174	8/15/2013		Financial Guaranty Insurance Company Quarterly Operating Review Second Quarter 2013	<b>X</b>	299:12-15
200			Financial Guaranty Insurance Company Quarterly Operating Review First Quarter 2013		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
201	7/22/2013		Article from Blog Talk Radio website. "Gibson@Mt. View IPS-RMBS, CMBS, Whole Loan Pricing & Outlook".		
202			June 2013 IPS Collateral Commentary Article		
203	7/16/2013		Website Print out of Press Releases from www.kccllc.net/rescap		
204	5/14/2012		Notice of Appearance and Demand for Service of Papers by McKool Smith P.C. and Freddie Mac on Behalf of Freddie Mac (Docket No. 0008)	<b>X</b>	312:5-18
205	9/27/2012		Gary T. Holtzer Affirmation	<b>X</b>	333:14-333:24, 335:18-25
206	7/16/2013		Website Print out from www.fgicrehabilitation.com	<b>X</b>	318:3-15
207	12/7/2012		Article re: ResCap Wants Mediator to Break Logjam in Creditor Negotiations		
208	12/26/2012		Order Appointing Mediator	<b>X</b>	333:14-333:24, 335:18-25
209	12/6/2012		Notice of Entry Approving Settlement, Commutation and Release Agreement	<b>X</b>	333:14-333:24, 335:18-25
210	2/6/2013		Stipulation and Order Relating to the Assumption and Assignment of Certain Agreements of Freddie Mac Pursuant to Section 365 of the Bankruptcy Code and Related Relief		
211	5/8/2013		Notice of Examiner's Intention to File Report on May 10, 2013		
212	5/29/2013		Affirmation of Gary T. Holtzer	<b>X</b>	333:14-333:24, 335:18-25

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
213	5/30/2013		Order to Show Cause		
214	6/7/2013	CQS000000105 – 106	Notice of Hearing of Debtors' Motion Pursuant to 9019 for Approval of the Settlement Agreement Among the Debtors, FGIC, the FGIC Trustees and Certain Institutional Investors		
215	6/19/2013		Joinder of Federal Home Loan Mortgage Corporation to Monarch and Stonehill Capital Management LLC's Reservation of Rights With Respect to Debtors' Motion For an Order Under Bankruptcy Code Sections 105(A) and 363 (B) Authorizing The Debtors to Enter Into And Perform Under A Plan Support Agreement With Ally Financial Inc., The Creditors' Committee, and Certain Consenting Claimants		
216	6/16/2013		Objection of Federal Home Loan Mortgage Corporation to the Commutation of Certain FGIC Policies and Certain Findings of Fact Sought by Rehabilitator of FGIC Set Forth in Affirmation Dated May 29, 2013	<b>X</b>	333:14-333:24, 335:2-25
217	7/24/2013		Print out from the website www.protiviti.com-Banking		
218	7/24/2013		Print out from the website www.protiviti.com-Financial Services		
219	7/24/2013		Print out from the website www.protiviti.com-Real Estate		
220			Executive Perspectives on Top Risks for 2013- Protiviti		
221			2012 and Beyond The New Era in U.S. Banking- Protiviti		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
222	9/27/2009		Article re Protiviti Introduces Advisory Board to Help Clients Navigate Changing Economic and Regulatory Environment		
223	3/2/2009		Article re Protiviti Financial Crisis FAQ Series		
224	12/3/2009		Global Financial Crisis Bulletin		
225	10/8/2008		Article re: Global Financial Crisis Creates Unprecedented Need for Enhanced Risk Management; Protiviti Launches Cross-Disciplinary Consulting Team to Assist Affected Companies		
226	7/4/2013		Disclosure Statement for the Joint Chapter 11 Plan Proposed by Residential Capital, LLC, <i>et al.</i> and the Official Committee of Unsecured Creditors (Docket No. 4157)	<b>X</b>	255:20-256:12
227	10/5/2012		Verified Statement of Gibbs and Bruns LLP Pursuant to Federal Bankruptcy Rule 2019 filing (Docket No. 1741)	<b>X</b>	255:20-256:12
228	10/19/2012		Debtors' Second Supplemental Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of the RMBS Trust Settlement Agreements (Docket No. 1887)		
229	6/7/2013		Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of the Settlement Agreement among the Debtors, FGIC, the FGIC Trustees and Certain Institutional Investors (Docket No. 3929)		
230	12/26/2012		Mediation Order (Docket No. 2519)		



Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
231	2/21/2013		Objection of Ad Hoc Group of Junior Secured Noteholders to Debtors' Motion for the Entry of an Order Further Extending Their Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof (Docket No. 2997)		
232	7/30/2013		Affidavit of John S. Dubel, <i>In re Rehabilitation of FGIC</i> , Case No. 401265/2012 (N.Y. Supreme Court)		
233	7/30/2013		Omnibus Reply Memorandum of Law In Further Support of Approval of The Settlement Agreement, <i>In re Rehabilitation of FGIC</i> , Case No. 401265/2012 (N.Y. Supreme Court)		
234	7/30/2013		Affirmation of Richard W. Slack in Support of the Rehabilitator's Omnibus Reply, <i>In re Rehabilitation of FGIC</i> , Case No. 401265/2012 (N.Y. Supreme Court)		
235	7/17/2013		July 17, 2013 United States Bankruptcy Court Hearing Transcript		
236	12/18/2012		December 18, 2012 New York Supreme Court Hearing Transcript		
237	1/15/2013		January 15, 2013 New York Supreme Court Hearing Transcript		
238	6/11/2013		Order of Approval of Financial Guaranty Insurance Company Plan of Rehabilitation, <i>In re Rehabilitation of FGIC</i> , Case No. 401265/2012 (N.Y. Supreme Court)		
239	12/7/2012		ResCap Wants Mediator to Break Logjam in Creditor Negotiations, <i>Automated Trader</i>		
240	12/20/2012		ResCap Judge Approves Mediator for Ally Settlement Talks, <i>Bloomberg</i>		
241	12/31/2012		ResCap Chapter 11: Enter the Mediator, <i>ValueWalk</i>		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
242	1/11/2013		ResCap Creditor Hope, <i>New York Post</i>		
243	2/19/2013		ResCap Creditors Press Ally for Larger Pact, <i>Wall Street Journal</i>		
244	4/26/2013		ResCap Reorg Could Leave John Paulson Out In The Cold, <i>New York Post</i>		
245	5/7/2013		ResCap Wins More Time to File Exclusive Reorganization Plan, <i>American Banker</i>		
246	5/10/2013		Brief—ResCap Examiner Delays Report to May 13, Amid Progress in Mediation, <i>Reuters</i>		
247	5/10/2013		Update 1—ResCap Creditors, Ally Nearing Deal on Billions in Claims, <i>Reuters</i>		
248	5/10/2013		ResCap Creditors, Ally Nearing Deal on Billions in Claims, <i>Yahoo News—Reuters</i>		
249	5/13/2013		ResCap Examiner Probe of Ally May Alter Creditor Talks, <i>Bloomberg</i>		
250	12/2012-5/2013		Compilation of Various <i>Debtwire</i> Articles		
251	6/30/2013		Top Fifty Public Finance Ratings		
252	12/6/2012		Notice Of Debtors' Motion For Appointment Of A Mediator (Docket No. 2357)		
253	12/13/2012		Limited Objection Of The Steering Committee Group Of RMBS Holders To Debtors' Motions (I) To Further Extend Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof, And (II) For Appointment Of A Mediator (Docket No. 2400)		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
254	12/13/2012		Response Of AIG Asset Management (U.S.), LLC, The Allstate Entities, Massachusetts Mutual Life Insurance Company, And The Prudential Entities To Debtors' Motion For Appointment Of A Mediator (Docket No. 2403)		
255	12/13/2012		Omnibus Response Of Ad Hoc Group Of Junior Secured Noteholders To Debtors' Motion For The Entry Of An Order Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof And Debtors' Motion For The Appointment (Docket No. 2406)		
256	12/13/2012		Statement Of Wilmington Trust, National Association In Respect Of The Debtors' Motions For Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof And For Appointment Of A Mediator (Docket No. 2408)		
257	12/14/2012		Statement And Reservation Of Rights Of The Official Committee Of Unsecured Creditors With Respect To Debtors' Motion For Appointment Of A Mediator And Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 2418)		
258	12/17/2012		Joinder Of National Credit Union Administration Board To The Response Of AIG Asset Management (U.S.), LLC, The Allstate Entities, Massachusetts Mutual Life Insurance Company, And The Prudential Entities To Debtors' Motion For Appointment Of Mediator (Docket No. 2439)		
259	12/18/2012		Reply Of Ally Financial Inc. And Ally Bank In Support Of Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof And Debtors' Motion For Appointment Of A Mediator (Docket No. 2441)		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
260	12/18/2012		Debtors' Omnibus Reply To Responses To (I) Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof And (II) Debtors' Motion For Appointment Of A Mediator (Docket No. 2447)		
261	12/18/2012		RMBS Trustees' Statement In Support Of Appointment Of A Mediator (Docket No. 2465)		
262	12/26/2012		Order Appointing Mediator (Docket No. 2519)		
263	12/20/2012		Hearing Transcript - December 20, 2012 - Motion to Appoint Mediator (Docket No. 2523)		
264	3/5/2013		Order Extending Appointment Of Hon. James M. Peck As Mediator (Docket No. 3101)		
265	12/6/2012		Notice Of Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 2355)		
266	12/18/2012		Notice Of Proposed Fourth Revised Joint Omnibus Scheduling Order And Provisions For Other Relief Regarding Debtors' Motion Pursuant To Fed. R. Bankr. P. 9019 For Approval Of RMBS Trust Settlement Agreements (Docket No. 2459)		
267	12/27/2012		Fourth Revised Joint Omnibus Scheduling Order And Provisions For Other Relief Regarding Debtors' Motion Pursuant To Fed. R. Bankr. P. 9019 For Approval Of RMBS Trust Settlement Agreements (Docket No. 2528)		
268	2/11/2013		Notice Of Debtors' Motion Pursuant To Sections 105(a) And 363(b) Of The Bankruptcy Code For An Order Authorizing The Debtors To Appoint Lewis Kruger As Chief Restructuring Officer (Docket No. 2887)		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
269	2/14/2013		Notice Of Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 2918)		
270	2/21/2013		Objection Of Ad Hoc Group Of Junior Secured Noteholders To Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 2997)		
271	2/26/2013		Response Of The Official Committee Of Unsecured Creditors To Debtors' Motions For (I) Appointment Of A Chief Restructuring Officer And (II) Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 3042)		
272	2/26/2013		Statement Of Wilmington Trust, National Association In Respect Of The Debtors' Motions For Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof And For Appointment Of Lewis Kruger As Chief Restructuring Officer (Docket No. 3043)		
273	3/1/2013		Debtors' Omnibus Reply To Responses To (I) Debtors' Motion Pursuant To Sections 105(a) And 363(b) Of The Bankruptcy Code For An Order Authorizing The Debtors To Appoint Lewis Kruger As Chief Restructuring Officer And (II) Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 3074)		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
274	3/4/2013		Statement Of Ally Financial Inc. And Ally Bank Regarding The Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof And The Debtors' Motion For Appointment Of A Chief Restructuring Officer (Docket No. 3086)		
275	3/1/2013		Transcript of Hearing Held on March 1, 2013 re: Status Conference re RMBS 9019 Motion (Docket No. 3119)		
276	2/28/2013		Transcript of Hearing Held on February 28, 2013 re: Plan Status Update (Docket No. 3120)		
277	3/5/2013		Transcript of Hearing Held on March 5, 2013 re: Appointment of CRO (Docket No. 3243)		
278	4/2/2013		Response Of The Official Committee Of Unsecured Creditors To The Motion By Ally Financial Inc. And Ally Bank For An Order Enforcing The Automatic Stay Pursuant To 11 U.S.C. § 362(A)(3) By (1) Enjoining Prosecution Of Alter Ego And Veil Piercing Claims In The Class Action Entitled Landon Rothstein, Et Al. V. GMAC Mortgage, LLC, Et Al., And (2) Declaring Such Claims Void Ab Initio (Docket No. 3345)		
279	4/19/2013		Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 3485)		
280	4/19/2013		Declaration Of Lewis Kruger In Support Of Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 3486)		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
281	4/29/2013		Objection Of The Ad Hoc Group Of Junior Secured Noteholders To Debtors' Motion For The Entry Of An Order Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 3553)		
282	4/30/2013		Omnibus Objection Of The Ad Hoc Group Of Junior Secured Noteholders To (I) The Motion Of The Official Committee Of Unsecured Creditors For Entry Of An Order Authorizing The Committee To Prosecute And Settle Certain Claims On Behalf Of The Debtors' Estates And (II) The Motion Of Wilmington Trust, National Association, Solely In Its Capacity As Indenture Trustee For The Senior Unsecured Notes Issued By Residential Capital, LLC For An Order Authorizing It To Prosecute Claims And Other Causes Of Action On Behalf Of The Residential Capital, LLC Estate(Docket #3563)		
283	5/1/2013		[Wilmington Trust] Response To Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Period To File A Chapter 11 Plan And Solicit Acceptances Thereof(Docket No. 3568)		
284	5/1/2013		Statement Of The Official Committee Of Unsecured Creditors With Respect To The Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 3569)		
285	5/6/2013		Debtors' Omnibus Reply To Responses To Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 3593)		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
286	5/6/2013		Supplemental Declaration Of Lewis Kruger In Support Of Debtors' Motion For The Entry Of An Order Further Extending Their Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances Thereof (Docket No. 3594)		
287	5/6/2013		Omnibus Reply Of The Official Committee Of Unsecured Creditors To Objections To Its Motion For Entry Of An Order Authorizing The Committee To Prosecute And Settle Certain Claims On Behalf Of The Debtors' Estates (Docket No. 3599)		
288	5/6/2013		Limited Objection And Response Of The Independent Directors Of Residential Capital, LLC To The Motion Of Wilmington Trust, National Association, For An Order Authorizing It To Prosecute Claims And Other Causes Of Action On Behalf Of The Residential Capital, LLC Estate (Docket No. 3602)		
289	5/6/2013		Debtors' Supplemental Statement In Response To The Objections Of (I) Wilmington Trust, National Association, As Indenture Trustee For The Senior Unsecured Notes And (II) The Ad Hoc Group Of Junior Secured Noteholders To The Motion Of The Official Committee Of Unsecured Creditors For Entry Of An Order Authorizing The Committee To Prosecute And Settle Certain Claims On Behalf Of The Debtors' Estates (Docket No. 3605)		
290	5/7/2013		Objection Of The Steering Committee Group Of RMBS Holders To The Motion Of Wilmington Trust, National Association, Solely In Its Capacity As Indenture Trustee For The Senior Unsecured Notes Issued By Residential Capital, LLC, For An Order Authorizing It To Prosecute Claims And Other Causes Of Action On Behalf Of The Residential Capital, LLC Estate (Docket No. 3637)		



Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
291	5/10/2013		Notice Of The Examiner Concerning Filing Of Report (Docket No. 3677)		
292	5/13/2013		Order Granting The Debtors' Application Pursuant To Section 105(a) Of The Bankruptcy Code Seeking Entry Of An Order Temporarily Sealing The Examiner Report (Docket No. 3697)		
293	5/15/2013		Supplemental Order Granting The Debtors' Application Pursuant To Section 105(a) Of The Bankruptcy Code Seeking Entry Of An Order Temporarily Sealing The Examiner Report (Docket No. 3739)		
294	5/20/2013		Debtors' Reply In Support Of Debtors' Motion In Limine To Strike The Objection And Exclude The Evidence Of The Official Committee Of Unsecured Creditors In Opposition To The RMBS Trust Settlement (Docket No. 3793)		
295	5/14/2012		Notice of Appearance and Demand for Service of Papers by Kasowitz, Benson, Torres & Friedman LLP on Behalf of the Federal Housing Finance Agency, as Conservator of the Federal National Mortgage Association and the Federal Home Loan Mortgage Corporation (Docket No. 0033)		
296	10/17/2012		Notice of Appearance and Request for Service of Papers by Marc Abrams on Behalf of Monarch Alternative Capital LP (Docket No. 1851)		
297	6/27/2013		Notice of Appearance by David B. Gelfarb on Behalf of the Federal Home Loan Mortgage Corporation ("Freddie Mac") (Docket No. 4108)		
298	7/9/2013		Notice of Appearance and Request for Service of Papers by The Law Office of Thomas M. Mullaney on Behalf of CQS ABS Master Fund Ltd., and CQS ABS Alpha Master Fund Ltd. ("CQS") (Docket No. 4185)		

Ex. No.	Date	Bates Range / ECF No.	Description	Admitted	Admitted at:
299	6/28/2013		Verified Statement of Willkie Farr & Gallagher LLP Pursuant To Federal Rule of Bankruptcy Procedure 2019 (representing Monarch Alternative Capital LP, Stonehill Capital Management LLC and Bayview Fund Management LLC, each in its capacity as investment advisor to certain funds, and to CQS ABS Master Fund Limited and CQS ABS Alpha Master Fund Limited) (Docket No. 4116)		
300	5/29/2013		May 29, 2013 United States Bankruptcy Court Hearing Transcript		
301	6/17/2013		June 17, 2013 United States Bankruptcy Court Hearing Transcript		
302	6/26/2013		June 26, 2013 United States Bankruptcy Court Hearing Transcript		
303	7/3/2013		July 3, 2013 United States Bankruptcy Court Hearing Transcript		
304	7/10/2013		July 10, 2013 United States Bankruptcy Court Hearing Transcript		
305	7/15/2013		July 15, 2013 United States Bankruptcy Court Hearing Transcript		
306	7/22/2013		July 22, 2013 United States Bankruptcy Court Hearing Transcript		
307	7/25/2013		July 25, 2013 United States Bankruptcy Court Hearing Transcript		
308	7/26/2013		July 26, 2013 United States Bankruptcy Court Hearing Transcript		
309	7/31/2013		Order Denying Motions to Intervene and Conduct Discovery, <i>In re Rehabilitation of FGIC</i> , Case No. 401265/2012 (N.Y. Supreme Court)		

<b>Ex. No.</b>	<b>Date</b>	<b>Bates Range / ECF No.</b>	<b>Description</b>	<b>Admitted</b>	<b>Admitted at:</b>
310	8/5/2013		Affirmation of Christopher P. Johnson, filed August 5, 2013, In re Rehabilitation of FGIC, Case No. 401265/2012 (N.Y. Supreme Court)	<b>X</b>	315:23-317:2
311	7/31/2013		Timeline of FGIC Settlement Discussions During the Mediation Process	<b>X</b>	256:15-24
312	8/15/2013		Chart of Mediation References in Media		
313	8/15/2013		Chart of Mediation References on Docket	<b>X</b>	301:17-302:5
314					
315					
316	12/17/2012		Quarterly Statement of FGIC 4Q12	<b>X</b>	459:19-460:1
317	1/18/2013		Weil Email	<b>X</b>	457:15-20
318	11/7/2012		Weil Email	<b>X</b>	456:11-20